

INVESTMENT STRATEGIES

(as of 09/30/21)

Atlanta Capital operates as an investment boutique with three investment teams leveraging a central investment philosophy. Our growth equity, core equity and fixed income teams offer both institutional and individual investors a broad range of high quality stock and bond portfolios. This focus on seeking quality investments – without compromise – underpins our approach in both investment selection and firm management, supporting our long-term track record.

FEATURED STRATEGIES

High Quality Select Equity

15 years History
\$1,423 mm Assets
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High Quality Calvert Equity

23 years History
\$6,694 mm Assets
[LEARN MORE](#)



In partnership with Calvert Research and Management, Atlanta Capital has managed an ESG portfolio for 23 years.

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CORE EQUITY

Our core equity team seeks to invest in companies in sound financial condition with equities priced below our fair value estimate.

High Quality Small Cap

29 years History
\$2,633 mm Assets
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High Quality SMID Cap

17 years History
\$14,783 mm Assets
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High Quality Select Equity

15 years History
\$1,423 mm Assets
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GROWTH EQUITY

Our growth equity team seeks to invest in companies with demonstrated histories of consistent growth and stability in earnings, with equities selling below intrinsic value.

High Quality Growth Plus

29 years History
\$508 mm Assets
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High Quality Focused Growth

15 years History
\$740 mm Assets
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High Quality Calvert Equity

23 years History
\$6,694 mm Assets
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FIXED INCOME

Our fixed income team seeks to limit downside risk and to add value primarily through security selection within the government and AAA rated mortgage-backed and asset-backed security sectors, which historically have offered a substantial yield premium to government securities.

SHORT DURATION

<p>High Quality Floating Rate</p> <p>11 years \$5 mm History Assets</p> <p>LEARN MORE</p>	<p>High Quality Ultra Short Securitized</p> <p>6 years \$30 mm History Assets</p> <p>LEARN MORE</p>	<p>High Quality Short Duration 0-2 Year</p> <p>22 years \$227 mm History Assets</p> <p>LEARN MORE</p>
<p>High Quality Short Duration 1-3 Year</p> <p>29 years \$693 mm History Assets</p> <p>LEARN MORE</p>	<p>High Quality Short Duration 1-5 Year</p> <p>22 years \$0.4 mm History Assets</p> <p>LEARN MORE</p>	

INTERMEDIATE/CORE	
<p>High Quality Intermediate</p> <p>29 years \$329 mm History Assets</p> <p>LEARN MORE</p>	<p>High Quality Premier</p> <p>28 years \$201 mm History Assets</p> <p>LEARN MORE</p>



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Atlanta Capital Management Company LLC ("Atlanta Capital") is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

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