

MANAGEMENT COMMITTEE

Our management team is made up of seasoned investment professionals with an average of 29 years of industry experience. The collective experience and skill of our professionals is one of our key competitive advantages.



Kelly Williams
President
30 Years Industry Experience

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Our investment strategies, our values and the people that make up our team are dedicated to doing what we say we will do — delivering consistent, long-term results.



Chip Reed, CFA
Managing Director, Core Equity
35 Years Industry Experience

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Joe Hudepohl, CFA
Managing Director, Growth Equity
27 Years Industry Experience

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Matt Hereford, CFA
Managing Director, Core Equity
28 Years Industry Experience

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Our uncompromising approach through high quality investing and growth is part of our commitment to building lasting relationships and long-term appreciation.



Bill Bell, CFA
Managing Director, Core Equity
28 Years Industry Experience

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Jim Womack, CFA
Managing Director, Fixed Income
29 Years Industry Experience

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NEWS & UPDATES

Employees giving time and talent can be the most impactful way to enrich our community and feel like a part of something bigger.

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