

CORE EQUITY

The core equity team is focused on producing an above-average compound rate of return while also protecting capital in down markets. We seek to own high quality businesses that dominate a niche, maintain high barriers to entry, and have consistent demand across an economic cycle. With this dedication to quality, we look at stocks as if we were a potential acquirer of the entire business.

CORE EQUITY
Our core equity team seeks to invest in companies in sound financial condition with equities priced below our fair value estimate.

<p>High Quality Small Cap</p> <p>29 years \$2,633 mm History Assets</p> <p>LEARN MORE</p>	<p>High Quality SMID Cap</p> <p>17 years \$14,783 mm History Assets</p> <p>LEARN MORE</p>	<p>High Quality Select Equity</p> <p>15 years \$1,423 mm History Assets</p> <p>LEARN MORE</p>
--	--	--

CORE EQUITY INVESTMENT PROFESSIONALS



Chip Reed, CFA

Portfolio Manager

[SEE BIO](#)



Bill Bell, CFA

Portfolio Manager

[SEE BIO](#)



Matt Hereford, CFA

Portfolio Manager

[SEE BIO](#)



Michael Jaje, CFA

Investment Specialist

[SEE BIO](#)



INVESTMENT APPROACH

Our Core Equity team seeks to invest in companies in sound financial condition with equities priced below our fair value estimate.

[LEARN MORE](#)

