

# Managed Accounts

The Eaton Vance family of companies delivers customized, highly specialized SMA strategies to address the unique investment challenges of high-net-worth investors. Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

We are one of the largest SMA managers in the U.S.\*

## Featured strategies

	STRATEGY INFORMATION	RESOURCES
<b>Parametric Custom Core®</b>  Market-like equity returns, active tax management and customization		Advisor Tools
<b>Parametric TABS Municipal Ladders</b>  Focused on maximizing after-tax income and managing interest rate risk	<a href="#">TABS Municipal Ladders Fact Sheet</a>	Parametric Website  Municipal Bond Market Insight
<b>Parametric Corporate Ladders</b>  Focused on generating income and managing interest rate risk	<a href="#">Corporate Ladders Fact Sheet</a>	Parametric Website  Corporate Bond Market Insight
<b>Parametric TABS Managed Municipals</b>  Actively managed municipals seeking tax-exempt income and capital preservation	<a href="#">TABS Managed Municipals Short</a> <a href="#">TABS Managed Municipals Intermediate</a> <a href="#">TABS Managed Municipals Long</a>	Parametric Website  Municipal Bond Market Insight

## All separately managed strategies

Equity

[VIEW STRATEGIES](#) ▼

Fixed Income

[VIEW STRATEGIES](#) ▼

\*Source: Money Management Institute & Cerulli Associates: Advisory Solutions Quarterly. Based on AUM of Parametric Portfolio Associates, Morgan Stanley Investment Management, Atlanta Capital Management Co. and Eaton Vance among Separate Account Consultant Program Asset Management Groups, as of Q3 2022.

Advisory services described may be provided by Eaton Vance brands: Parametric Portfolio Associates LLC, Eaton Vance Management, Calvert Research and Management or Atlanta Capital Management Company, LLC; each an SEC-Registered Investment Adviser. Certain Calvert SMA strategies are only available through advisory services provided by Calvert affiliates, including Parametric Portfolio Associates LLC and Atlanta Capital Management Company, LLC. Please contact Calvert for additional information about these strategies.



[Accessibility](#) | [Privacy & Security](#) | [Terms & Conditions](#) | [About Eaton Vance](#) | [Careers](#) | [Business Continuity](#) | [Contact](#)

## Marketing Communication

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

At Eaton Vance, we value independent thinking. We encourage our branded investment teams to share their perspectives. Because we believe that when investors hear a range of strongly argued perspectives, they sharpen their own independent views.

**Before investing in any Eaton Vance product, prospective investors should consider carefully the product's investment objective(s), risks, and charges and expenses.**

Not FDIC Insured. No Bank Guarantee. May Lose Value.

**Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.**

The information on this Website is intended only for non-U.S. Persons (as defined in Regulation S of the Securities Act of 1933). The information on this Website does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer. In certain jurisdictions, investments may be made only through authorized intermediaries. Please check with Eaton Vance for more information regarding whether the products discussed are available or authorized in your jurisdiction.

Investing entails risks and there can be no assurance that Eaton Vance (and its brands) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

©Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110. All rights reserved.

Publication details: Wednesday, February 22, 2023 9:34 AM

Page ID: 35889 - <https://offshore.eatonvance.com/managed-accounts.php>