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*By: Christopher M. Dyer, CFA | & Ian Kirwan | July 25, 2022*

**London** - With news of record-high inflation and growing investor concerns over economic growth, uncertainties in international equity markets continue to abound. There are increasing signs that the consumer is feeling inflationary pain and trading down, and we expect this to get worse before it gets better. While the COVID honeymoon in financial markets is definitively over, we believe the outlook for international equity investors is not entirely bleak.

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MARKETS AND ECONOMY

[Inflation Continues to Boil, with No Simmer in Sight](#)

*By: Andrew Szczurowski, CFA | July 14, 2022*

**Boston** - The sun is the center of our solar system and the nonfarm payroll report used to be what the bond market and the Federal Reserve revolved around. While we don't have our own James Webb Space Telescope, there is no doubt the monthly Consumer Price Inflation (CPI) report is at the center of the bond and Fed universe now.

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