

Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to institutional investors.

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RESPONSIBLE INVESTING

Engagement update: 80% of Top 100 companies agree to disclose diversity data

By: John Wilson | November 19, 2021

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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INVESTMENT GRADE FIXED INCOME

Boston - Recent inflation numbers have continued to surprise investors and economists, coming in above the high end of projections. Even those who make their living forecasting economic conditions have consistently underestimated inflation pressures. No surprise, then, that investors who are looking to hedge against inflation in fixed income have turned to Treasury Inflation-Protection Securities (TIPS), with inflation-protected funds and ETFs showing record inflows this year.

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Jason DesLauriers, CFA Senior Fixed-Income Trader Portfolio Manager Eaton Vance Management



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INVESTMENT GRADE FIXED INCOME

Now that the Fed Taper Appears Priced In, Mortgage-Backed Securities May Deserve a Second Look

By: Andrew Szczurowski, CFA | & Chip Driscoll, CFA | October 6, 2021

Boston - While spreads have ground tighter this year in almost every sector of the bond market, there is one AAA-rated sector that has bucked the trend and now sits at cheaper levels than in January. We are referring to the second most liquid bond market in the world (behind U.S. Treasurys) — the agency motgage-backed securities (MBS) market.

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Andrew Szczurowski, CFA Director of Mortgage-Backed Securities Eaton Vance Management



Chip Driscoll, CFA Institutional Portfolio Manager Eaton Vance Management

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Two International Place Boston, MA 02110

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