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By: [John Wilson](#) | November 19, 2021

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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[Market Doesn't Buy Long-Term Inflation Scenario — Yet](#)

Boston - As inflation concerns have heated up in recent weeks —with Consumer Price Index (CPI) increases over the past two months exceeding most expectations — people in the non-transitory camp certainly have more to cheer about. But we think the debate over transitory or non-transitory can be misleading, because it frames inflation in a binary way that does not shed light on all the various shorter- and longer-term forces at work.

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[Tapering, Rates and Powell's Future Are Key Topics at Fed Meeting](#)

By: Eric Stein, CFA | November 2, 2021

Boston - The Federal Open Market Committee (FOMC) meets this Tuesday and Wednesday, and I expect three topics to be addressed.

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By: Eric Stein, CFA | October 15, 2021

Optimism may be tempered compared with three to six months ago, but growth can still be quite strong as people adjust to the new normal.

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[Fed Sets 8-Month Tapering Schedule, Starting in November](#)

By: Eric Stein, CFA | September 23, 2021

Boston - The U.S. Federal Reserve had what I would describe as a moderately hawkish meeting on Wednesday, as it accelerated its timetable for tapering, and set the stage for eventual rate increases.



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Publication details: Wednesday, November 3, 2021 6:33 PM

Page ID: 31455 - <https://institutional.eatonvance.com/viewpoints.php>