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Through engagement, Calvert seeks to collaborate with companies in which we invest to help them identify and manage financially material environmental, social and governance (ESG) risks and opportunities in their businesses. In 2019-2020, these important issues included dialogues on public disclosure of EEO-1 data, improving board/employee diversity, setting greenhouse gas (GHG) emissions targets, workplace rights and the ability to manage through a global energy transition.

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By: Aaron Dunn, CFA | & Bradley Galko, CFA | February 14, 2024

KEY POINTS

- 1. During presidential election years over most of the last century, on average both U.S. large- and small-cap value have outperformed their growth peers.
- 2. Value vs. Growth's dominance in election years also correlates with U.S. gross domestic product (GDP) growth and detracton.
- 3. Incumbent candidates and parties keen to win reelection seek to make voters feel financially secure when heading to the polls.

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Publication details: Wednesday, March 6, 2024 7:45 AM

Page ID: 31455 - <https://institutional.eatonvance.com/viewpoints.php>