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Investment Capabilities

We bring institutional clients seasoned experience in fundamental bottom-up and top-down investing, global macro investing, rules-based and responsible/ESG investing.

FIXED INCOME

Active management, in-depth fundamental research and downside risk management are at the core of our fixed-income approach. Specialized sector teams calibrate risk and reward as we strive to meet the unique objectives of each institutional client.

INCOME | [MARKETS AND ECONOMY](#)

[Quarterly Income Outlook - July 2021](#)

July 7, 2021



Eric Stein, CFA
Chief Investment Officer
Fixed Income
Eaton Vance Management

INCOME | [MARKETS AND ECONOMY](#)

[Have U.S. economic growth and inflation rates peaked?](#)

July 6, 2021



Eric Stein, CFA
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Strategies

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PARAMETRIC

[Parametric Municipal Bond Strategies](#)

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EQUITY

We offer actively managed U.S., international and global equity strategies that include top-down and bottom-up approaches for a full range of market capitalization and investment styles. Our equity approach is centered on pursuing risk-adjusted long-term performance to help institutions meet their objectives.

EQUITIES | [GLOBAL INVESTING](#)

[Navigating Shifting Currents in International Equity Markets](#)

September 27, 2021



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Portfolio Manager
Eaton Vance Advisers International Ltd.

EQUITIES | [GLOBAL INVESTING](#)

[International Small Caps - Challenge and Opportunity](#)

September 20, 2021



[Aidan Farrell](#)
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Eaton Vance Advisers International Ltd.

Strategies

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[Global Small-Cap Equity Strategy](#)

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PARAMETRIC

[Parametric Emerging Markets Core Strategy](#)

[Parametric Emerging Markets Strategy](#)

[Parametric Global Defensive Equity Strategy](#)

[Parametric International Equity Strategy](#)

ALTERNATIVES

Alternatives can play a powerful role in institutional portfolios as they offer the potential to enhance diversification, lower portfolio volatility, provide incremental income and improve risk-adjusted performance. We offer absolute return strategies, a commodity strategy and option overlay strategies.

Strategies

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[Global Macro Absolute Return Advantage Strategy](#)

[Global Macro Absolute Return Strategy](#)

PARAMETRIC

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