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Eric Stein



Eric Stein, CFA

Chief Investment Officer, Fixed Income

17 Years

Industry Experience

14 Years

at Eaton Vance

Education

BS, Boston University

MBA, University of Chicago Booth School of Business

Eric Stein is a vice president of Eaton Vance Management and chief investment officer, fixed income. He is responsible for overseeing the management of investment strategies for Eaton Vance Management and its brand Calvert Research and Management across the income markets, including floating-rate loans, high-yield bonds, municipal bonds, emerging-market debt, mortgage-backed and asset-backed securities, investment-grade corporate and government bonds, and multi-asset income solutions for individual and institutional accounts. He originally joined Eaton Vance in 2002 and rejoined the company in 2008.

Eric began his career in the investment management industry with Eaton Vance in 2002. Previously at Eaton Vance, he was co-director of global income and a portfolio manager on Eaton Vance's global income team, where he led that team with investment professionals based in Boston, Washington, D.C., London and Singapore. Eric previously worked on the Markets Desk of the Federal Reserve Bank of New York. He has additional experience at Citigroup Alternative Investments.

Eric earned a B.S., cum laude, from Boston University and an MBA, with honors, from the University of Chicago Booth School of Business. He is a term member of the Council on Foreign Relations. He is also a CFA charterholder and a member of the Boston Committee on Foreign Relations, Boston Economic Club, Business Associates Club, Enterprise Club, AEI Boston Council and the CFA Society Boston. Eric is on the board of overseers of Big Brothers Big Sisters of Massachusetts Bay, where he is also a member of the finance and audit committee.

Eric's commentary has appeared in The New York Times, The Wall Street Journal, Barron's, Financial Times, The Washington Post, Bloomberg, Dow Jones, Reuters, Kiplinger's and The Christian Science Monitor. He has been featured on CNBC, Fox News, Fox Business News, PBS, Bloomberg Radio and Bloomberg TV.

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[Fed Sets 8-Month Tapering Schedule, Starting in November](#)

September 23, 2021

Boston - The U.S. Federal Reserve had what I would describe as a moderately hawkish meeting on Wednesday, as it accelerated its timetable for tapering, and set the stage for eventual rate increases.

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[Fed to weigh growth, inflation, Delta variant uncertainty at July meeting](#)

July 26, 2021

Boston - Monetary policymakers at the U.S. Federal Reserve have a lot on their minds ahead of their meeting on July 27 and July 28. The economy is generally stronger than we perceived a year or so ago — certainly the rebound from the worst of the COVID-19 pandemic has outpaced the initial expectations.

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[Fed punts on tapering decision at latest meeting](#)

July 29, 2021

Boston - The latest meeting of the Federal Open Market Committee proved to be a "steady as she goes" affair. Without much new information forthcoming, the market appeared to view it at the margin as a modestly dovish signal from the Fed.

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[Quarterly Income Outlook - July 2021](#)

July 7, 2021

Despite continued growth and inflation, long rates back off first-quarter highs, as outlined by Eric Stein, Eaton Vance chief investment officer, fixed income, in his latest commentary.

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