About

Eaton Vance has been serving the distinct needs of institutional investors for more than 75 years. Our strategies span the asset class spectrum as well as the globe, and each strategy is designed to fulfill a specific role in institutional portfolios.

From unique strategies for managing global volatility to rules-based and responsible investing, we build diversified, risk-managed solutions for every client.

A SINGULAR FOCUS

At Eaton Vance, asset management is our only business. Our investment managers thrive in an environment of independence that allows them to focus on what they do best.
Institutional Core Capabilities brochure

When investment management is your only business — and one that your senior managers control — clients’ results are your results, and shared success is the highest priority.

Download

CUSTOMIZED ANALYTICS AND DIRECT ACCESS TO INVESTMENT PROFESSIONALS

As a mid-sized asset manager, we are nimble enough to provide customized analytics, personalized service and direct access to portfolio managers, research analysts and other industry experts.

OUR TEAM
Susan Brengle is a vice president of Eaton Vance Management and managing director – institutional. She is responsible for the firm’s institutional business in North America and directs institutional relationship management efforts outside of the U.S. Sue joined Eaton Vance in 2006. View Full Profile

Joseph Furey is a vice president of Eaton Vance Management and director of institutional business development. He is responsible for the Taft-Hartley and state public pension plan markets. He joined Eaton Vance in 2002. View Full Profile

Lou Membrino, CFA
Director of Institutional Relationship Management
INVESTMENT BRANDS

Through our investment brands, we offer active, passive, rules-based and responsible investing strategies that go beyond traditional, mainstream strategies.

Contact

Eaton Vance headquarters is located in the heart of Boston but our offices span the globe. For inquiries, visit our Contact page.

Press Inquiries

Eaton Vance has been anticipating client needs to deliver exemplary service, innovative strategies and attractive returns through a variety of market conditions.

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Publication details: Wednesday, November 3, 2021 6:33 PM