

... / [Fixed-Income](#) / Taxable Municipal Bond Strategy

Taxable Municipal Bond Strategy

Investment Overview

Our investment team is one of the largest and deepest in the industry and we offer strategies that span the entire municipal yield curve and credit spectrum. The team has the flexibility to address specific client needs and the ability to develop customized municipal solutions for our Institutional partners.

- An actively managed, income oriented approach which seeks to take advantage of relative value opportunities.
- Manage risk and capitalize on market inefficiencies through fundamental credit research.
- Maximize our opportunity set by utilizing the entire municipal universe and investing across the yield curve.

Portfolio Construction

- Team-oriented, research-based process with qualitative and quantitative overlays.
- Credit Research and Process: Systematic, bottom-up review of fundamental credit and industry trends, general market valuations and individual sector valuations.
- Technical and Relative Value Analysis: Identify relative value based on yield curve analysis, taxable / tax-exempt ratio analysis, supply/demand dynamics, sector analysis and bond structure.
- Portfolio Construction: Systematic portfolio construction through intensive analysis of risk/ return characteristics and potential for long-term performance.

Investment Team

	Cynthia Clemson, Managing Director, Co-Head of Municipals	Joined investment management industry in 1985 Joined Eaton Vance in 1985	BA, Mount Holyoke College MBA, Boston University
	Craig Brandon, CFA, Managing Director, Co-Head of Municipals	Joined investment management industry in 1995 Joined Eaton Vance in 1998	BS, Canisius College MBA, University of Pittsburgh
	Leanne Parziale, CFA, Managing Director, Co-Head of Municipal Credit Research	Joined investment management industry in 1997 Joined Eaton Vance in 1997	BS, Babson College, MBA, Boston College
	Marc Savaria, CFA, Managing Director, Co-Head of Municipal Credit Research	Joined investment management industry in 1995 Joined Eaton Vance in 2010	BS, Babson College, MBA, Olin Graduate School of Business at Babson College

Benchmark

- Bloomberg Barclays Taxable Municipal Bond Index
- Customizable benchmarks



[Fixed-Income](#)
[Equity](#)
[Alternative](#)

HEADQUARTERS

One Post Office Square
Boston, MA 02110

[Accessibility](#) | [Privacy & Cookies](#) | [Your Privacy Choices](#)  | [Code of Ethics](#) | [Principles for Responsible Investment](#) | [Form CRS](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

© Eaton Vance Management. All rights reserved. One Post Office Square, Boston, MA 02110.

Publication details: Wednesday, September 18, 2024 5:17 PM

Page ID: T88508 - <https://institutional.eatonvance.com/taxable-municipal-bond-strategy.php>