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# Multi-Asset Credit Strategy



Quarterly Strategy Profile  
(as of Mar 31, 2024)

## Investment Overview

The Multi-Asset Credit Strategy invests predominantly in global subinvestment grade bond markets, across corporate, sovereign and securitized issuers.

For the Multi-Asset Credit I Strategy, the core allocation includes global high yield corporate bonds and bank loans. For the Multi-Asset Credit II Strategy, the core allocation includes global high yield corporate bonds and bank loans as well as emerging markets debt (hard currency)

The Multi-Asset Credit strategies seek to provide the following:

- Income generation
- Diversification from investment-grade bond allocations
- Dynamic asset allocation
- Ease the governance constraints our investors face
- A custom credit solution for institutional investors

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## Portfolio Construction

The strategies follow a process of Intelligent Integration, combining top-down and bottom-up portfolio construction, using an active approach to take advantage of credit dislocations, with flexibility to allocate across risk-reducing and opportunistic credit asset classes.

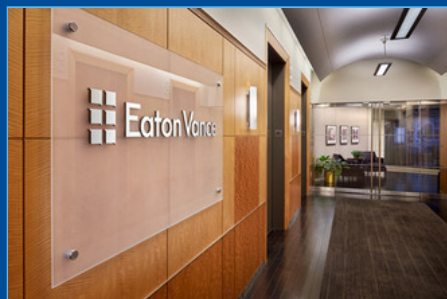
Designed for institutional investors, we believe that the philosophy and process are robust and repeatable with a number of implementation options available for institutional investors, managed against a range of different benchmarks.

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## Investment Team

|   |  |   |  |
|---|--|---|--|
|  | Jeffrey D. Mueller<br>Managing Director, Co-Head of High Yield   | Joined investment management industry in 2004<br>Joined Eaton Vance in 2015 | BBA, University of Wisconsin at Madison                      |
|  | Justin H. Bourgette, CFA<br>Managing Director, Portfolio Manager | Joined investment management industry in 2006<br>Joined Eaton Vance in 2006 | BS, Worcester Polytechnic Institute<br>MS, Boston University |
|  | Daniel P. McElaney, CFA<br>Executive Director, Portfolio Manager | Joined investment management industry in 2002<br>Joined Eaton Vance in 2004 | BS, Babson College   |
|  | Federico Sequeda, CFA*<br>Executive Director, Portfolio Manager  | Joined investment management industry in 2010<br>Joined Eaton Vance in 2009 | BA, Dartmouth College  |

\* Federico Sequeda is a named



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Publication details: Thursday, April 25, 2024 3:18 PM

Page ID: T181744 - <https://institutional.eatonvance.com/multi-asset-credit-strategy.php>