

[Home](#) / [Investment Capabilities](#) / [Fixed-Income](#) / Intermediate Core Bond Strategy

Intermediate Core Bond Strategy

Investment Overview

Our team-based approach integrates our relative value philosophy, risk budgeting framework and fundamental security analysis.

- Leverages broader fixed income platform resources for fundamental research, quantitative analysis, risk management and trading
- We seek to gain from the credit-risk premium while emphasizing loss avoidance.
- Our process combines top-down macro assessment with bottom-up fundamental analysis, targeting active risks to sector allocations, security selection and interest rate management.
- The strategy has historically generated competitive relative risk-adjusted performance as well as low excess return correlation with most other core managers.*

*Source: eVestment Alliance.

Portfolio Construction

Constantly aware of potential upside/downside capture positioning relative to benchmark

- Diversified portfolio of 100 to 140 issues
- Credit quality of BBB- or better with average AA+ rating
- Duration target: +/-20% vs. index
- Maturities of up to 10 years

Investment Team



Vishal Khanduja, CFA
Co-Head, Broad Markets Fixed
Income, Portfolio Manager

Joined investment
management industry in
2005
Joined Eaton Vance in
2016

MBA, Tippie School of
Management, University of
Iowa
BS, Veermata Jijabai
Technological Institute



Brian Ellis, CFA
Executive Director, Portfolio
Manager

Joined investment
management industry in
2006
Joined Eaton Vance in
2016

BS, Salisbury University

Benchmark

Benchmark: Bloomberg U.S. Intermediate Government/Credit Bond Index



[Investment Capabilities](#)

[Contact](#)

[Fixed-Income](#)

[Equity](#)

[Alternative](#)

HEADQUARTERS

One Post Office Square
Boston, MA 02110

[Accessibility](#)

[Privacy & Cookies](#)

[Your Privacy Choices](#) 

[Code of Ethics](#)

[Principles for Responsible Investment](#)

[Form CRS](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

© Eaton Vance Management. All rights reserved. One Post Office Square, Boston, MA 02110.

Publication details: Friday, April 26, 2024 5:30 PM

Page ID: T34081 - <https://institutional.eatonvance.com/intermediate-core-bond-strategy.php>