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Focused Value Opportunities Strategy



Quarterly Strategy Profile

(as of Mar 31, 2024)

Investment Overview

The Value Team employs an Opportunistic Value approach, seeking companies trading at a discount to their intrinsic value, to create a high-conviction portfolio comprised of leading companies.

- We emphasize independent bottom-up, fundamental research.
 - We seek leading companies that are mispriced, out of favor, or misunderstood by the market, and identify them by using a culture of ownership and debate within the Team. We believe leading companies exhibit:
 - Robust and sustainable business models with strong returns on capital
 - Financial discipline exemplified through a durable balance sheet
 - A strong free cash flow profile that supports compounding of value
 - A strict sell discipline helps to preserve capital by remaining objective.
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Portfolio Construction

- 25-45 stocks in the portfolio
 - Largest position can be up to 300 basis points above the largest benchmark position
 - Generally, maximum sector weight variance of 5% relative to Russell 1000® Value Index
 - Cash typically kept to less than 5% of the portfolio
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Investment Team



Aaron Dunn, CFA
Managing Director, Co-Head of
Value Equity

Joined investment
management industry in
1999
Joined Eaton Vance in
2012

BS, University of Arkansas
MBA, University of Texas



Bradley Galko, CFA
Managing Director, Co-Head of
Value Equity

Joined investment
management industry in
1991
Joined Eaton Vance in
2013

BBA, University of Notre
Dame

Benchmark

Benchmark: Russell 1000® Value Index



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