

... / [Fixed-Income](#) / Emerging Markets Debt Hard Currency Short Duration Strategy

Emerging Markets Debt Hard Currency Short Duration Strategy

Investment Overview

- A short duration, credit focused approach to hard currency (external) emerging markets debt
- Investment team of 40+ professionals focus on country-level analysis in conjunction with associated risk factors
- Investment universe of greater than 100 countries
- Country-pickers approach with focus on external, sovereign exposure
- Sharpe Ratio: 0.5-1.0

Portfolio Construction

- Bottom-up portfolio construction by country and risk factor in conjunction with top-down risk measurement.
- Individual positions assessed through analysis of country fundamentals, risk factor valuation, portfolio fit, and expected liquidity.

Investment Team



Marshall Stocker, PhD, CFA
Managing Director, Co-Head of Emerging Markets

Joined investment management industry in 1999
Joined Eaton Vance in 2013

PhD, Universidad Francisco Marroquin
MBA, Cornell University
BS, Cornell University



Akbar Causer
Managing Director, Portfolio Manager

Joined investment management industry in 2005
Joined Eaton Vance in 2017

MBA, Harvard Business School
BA, University of Pennsylvania



Federico Sequeda, CFA
Executive Director, Portfolio Manager

Joined investment management industry in 2010
Joined Eaton Vance in 2009

BA, Dartmouth College

Benchmark

- J.P. Morgan Emerging Market Bond Index Global Diversified



[Investment Capabilities](#)

[Contact](#)

[Fixed-Income](#)

[Equity](#)

[Alternative](#)

HEADQUARTERS

One Post Office Square
Boston, MA 02110

[Accessibility](#) | [Privacy & Cookies](#) | [Your Privacy Choices](#)  | [Code of Ethics](#) | [Principles for Responsible Investment](#) | [Form CRS](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

© Eaton Vance Management. All rights reserved. One Post Office Square, Boston, MA 02110.

Publication details: Thursday, April 25, 2024 5:32 PM

Page ID: T91801 - <https://institutional.eatonvance.com/emerging-markets-debt-hard-currency-short-duration-strategy.php>