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Calvert Ultra-Short Duration Bond Strategy

Investment Overview

ESG-integrated strategy that seeks a positive absolute return investing in the front end of the yield curve.

- Invests solely in the securities meeting the Calvert Principles for Responsible Investment, which seek to identify companies that operate in a manner consistent with:
 - Environmental sustainability and resource efficiency
 - Equitable societies and respect for human rights
 - Accountable governance and transparent operations
 - Seeks to minimize volatility and downside risk by limiting duration through corporate credit, securitized assets, floating-rate securities and high yield
 - Leverages expertise of specialized teams for fundamental credit research, risk management and trading
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Portfolio Construction

- Integrated proprietary ESG research with fundamental credit analysis to help manage downside risk
 - Active duration and yield curve management within the front end of the yield curve
 - Multisector investment approach
 - Disciplined, rigorous fundamental credit research process compliments ESG research
 - Active sector rotation
 - Average Duration Band: 0.25-0.75 years
 - Risk management focus
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Investment Team



Vishal Khanduja, CFA
*Managing Director, Co-Head Broad
Markets Fixed Income*

Joined investment
management industry in
2005
Joined Calvert* in 2012

BE, VJTI, Mumbai, India
MBA, University of Iowa



Brian Ellis, CFA
*Executive Director, Portfolio
Manager*

Joined investment
management industry in
2006
Joined Calvert* in 2009

BS, Salisbury University
**Years at Calvert include
years at Calvert Research
and Management (CRM)
and years at Calvert
Investment Managements
(CIM).*

Benchmark

- Bloomberg 9-12 Month Short Treasury Index
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Disclosure

Calvert Research and Management is an SEC registered investment adviser and wholly owned subsidiary of Eaton Vance Management.

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