Calvert Short Duration Bond Strategy

Investment Overview

ESG-integrated strategy focused on short duration (1-5 year) securities

- Invests solely in the securities meeting the Calvert Principles for Responsible Investment, which seek to identify companies that operate in a manner consistent with:
  - Environmental sustainability and resource efficiency
  - Equitable societies and respect for human rights
  - Accountable governance and transparent operations
- Leverages expertise of specialized teams for fundamental credit research, risk management and trading

Portfolio Construction

- Integrated proprietary ESG research with fundamental credit analysis to help manage downside risk
- Active duration and yield curve management
- Multisector investment approach
- Active sector rotation
- Average Duration: +/- 0.75 year
- Risk management focus

Investment Team

	Vishal Khanduja, CFA *Managing Director, Co-Head Broad Markets Fixed Incomer*	Joined investment management industry in 2005 Joined Calvert* in 2012	BE, VJTI, Mumbai, India MBA, University of Iowa
	Brian Ellis, CFA *Executive Director, Portfolio Manager*	Joined investment management industry in 2006 Joined Calvert* in 2009	BS, Salisbury University
	**Years at Calvert include years at Calvert Research and Management (CRM) and years at Calvert Investment Managements (CIM).*		

Benchmark

- Bloomberg 1-5 Year U.S. Credit Index

Disclosure

Calvert Research and Management is an SEC registered investment adviser and wholly owned subsidiary of Eaton Vance Management.

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Publication details: Friday, March 29, 2024 1:01 AM
Page ID: T125588 - https://institutional.eatonvance.com/calvert-short-duration-bond-strategy.php