



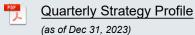
**INVESTMENT CAPABILITIES** 

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## Calvert Green Bond Strategy



ESG-integrated strategy that seeks opportunities related to climate change and other environmental issues while maximizing income and preserving capital.

• Invests solely in securities designated as "green" through our proprietary research process

## Strategy Focus

At Calvert, we have developed our proprietary green criteria to try and find the best impact opportunities while enabling portfolio diversification. Our criteria includes three different types of bonds:

- Green projects Where proceeds are directed to meeting green challenges, such as providing renewable energy resources or electric cars. Green buildings
- Solutions providers General obligation bonds from corporate issuers who derive at least 50% of revenue from clean technology or environmentally beneficial technology, product or service, such as renewables or water efficiency technologies.
- Leaders Issuers who demonstrate leadership in material environmental issues and, thereby, elevate industry norms.

#### **Investment Team**



Vishal Khanduja, CFA
Managing Director, Co-Head Broad
Markets Fixed Income

Joined investment management industry in 2005 Joined Calvert\* in 2012

BE, VJTI, Mumbai, India MBA, University of Iowa



Brian Ellis, CFA Executive Director, Portfolio Manager Joined investment management industry in 2006 Joined Calvert\* in 2009 BS, Salisbury University
\*Years at Calvert include
years at Calvert Research
and Management (CRM)
and years at Calvert
Investment Managements
(CIM).

### Benchmark

• ICE BofA Green Bond Index (USD Hedged)

#### Disclosure

Calvert Research and Management is an SEC registered investment adviser and wholly owned subsidiary of Eaton Vance Management.

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Publication details: Saturday, April 20, 2024 1:23 AM

Page ID: T125575 - https://institutional.eatonvance.com/calvert-green-bond-strategy.php