

... / [Fixed-Income](#) / Calvert Bond Strategy

Calvert Bond Strategy



Quarterly Strategy Profile

(as of Dec 31, 2022)

Investment Overview

- ESG-integrated strategy focused on investment grade debt securities.
- Invests solely in the securities meeting the Calvert Principles for Responsible Investment, which seek to identify companies that operate in a manner consistent with:
 - Environmental sustainability and resource efficiency
 - Equitable societies and respect for human rights
 - Accountable governance and transparent operations
- Leverages expertise of specialized teams for fundamental credit research, risk management and trading

Portfolio Construction

- Integrated proprietary ESG research with fundamental credit analysis to help manage downside risk
- Active duration and yield curve management
- Multisector investment approach
- Active sector rotation
- Average Duration: +/- 0.75 year
- Risk management focus

Investment Team



Vishal Khanduja, CFA
Managing Director, Co-Head Broad Markets
Fixed Income

Joined investment management industry in 2005
Joined Calvert* in 2012

BE, VJTI, Mumbai, India
MBA, University of Iowa



Brian Ellis, CFA
Executive Director, Portfolio Manager

Joined investment management industry in 2006
Joined Calvert* in 2009

BS, Salisbury University



**Years at Calvert include years at Calvert Research and Management (CRM) and years at Calvert Investment Managements (CIM).*

Benchmark

- Bloomberg U.S. Aggregate Index

Disclosure

Calvert Research and Management is an SEC registered investment adviser and wholly owned subsidiary of Eaton Vance Management.

Related Content

[Invest with Impact](#)



[Insights](#)

[Investment Capabilities](#)

[Expertise](#)

[About](#)

[Fixed-Income](#)
[Equity](#)
[Responsible Investing](#)
[Alternative](#)

[Contact](#)

HEADQUARTERS

Two International Place
Boston, MA 02110

[Accessibility](#) | [Privacy & Cookies](#) | [Code of Ethics](#) | [Principles for Responsible Investment](#) | [Form CRS](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

The information on this Web site is for U.S. residents only. The information on this Web site does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

There are no guarantees regarding the achievement of investment objectives, target returns, portfolio construction, allocations or measurements such as alpha, tracking error, stock weightings and other information ratios. The views and strategies described may not be suitable for all investors. Not all of Eaton Vance's recommendations have been or will be profitable. Eaton Vance does not provide tax or legal advice. Investing entails risks and there can be no assurance that Eaton Vance (and its affiliates) will achieve profits or avoid incurring losses. Prospective investors should consult with a tax or legal advisor before making any investment decision.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

© Eaton Vance Management. All rights reserved. Two International Place, Boston, MA 02110.

Publication details: Tuesday, March 21, 2023 5:19 PM

Page ID: T125592 - <https://institutional.eatonvance.com/calvert-bond-strategy.php>