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Sep 24, 2024

When the Fed says "cut," investors ask "How deep?" Find out where we stand on current rate forecasts, plus our outlook for the credit market and the US dollar.

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### In Like a Lion, Out Like a Lamb?

Sep 18, 2024

Fixed income put in another solid performance in August despite unprecedented volatility in the first two weeks. The Broad Markets Fixed Income Team explores.

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#### **Nvidious** position

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#### Independent thinking

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#### Michael Mauboussin on Capital Allocators Podcast

Jun 14, 2024

Listen to Michael Mauboussin and Ted Seides discuss the recent Consilient Observer research on pattern recognition and the demographics of public companies. CONSILIENT OBSERVER

#### Stock Market Concentration

Jun 04, 2024

With rising stock market concentration, Consilient Research reviews where we stand today versus the past and what it means for active equity managers.

### Sustainable Investing

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### Parity Beyond the Boardroom

Mar 01, 2024

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