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[Higher Education Sector Under Pressure: Assessing the Challenges](#)

By: [Colin Shaw](#) | August 6, 2024

Higher education in the U.S. currently faces unprecedented challenges from rising labor costs, spiraling tuition, a shrinking student pool and questions about its very role and future. Further, we have seen a sharp uptick in college and university closures. When investing in this sector, we have found applying fundamental, bottom-up analysis is critical as no two schools (even those identically rated) are the same.

"As analysts, our job is to distinguish between weak and strong institutions, seeking to ensure our portfolios are invested in schools with solid balance sheets, brand recognition, pricing power and consistently strong operating performance."

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By: *Nikita Jain* | April 4, 2024

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Publication details: Monday, June 10, 2024 12:01 PM

Page ID: 22977 - <https://global.eatonvance.com/viewpoints.php>