

Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

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[Floating-Rate Loan Investors to Powell: "Thanks"](#)

By: [Andrew N. Sveen, CFA](#), [Christopher Remington](#) | June 17, 2022

Boston - Things are looking up in loan land. In this "fixed" income asset class that floats, coupon streams are about to sweeten.

"We see value in this asset class, and we believe the forward return potential from these levels is bright."

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[High Yield Municipal Bonds: Credit Fundamentals Still Strong, Now at Higher Yields](#)

By: [Bill Delahunty, CFA](#), [Cynthia J. Clemson](#) | April 7, 2022

Boston - From January to March, the high yield municipal market posted the second-worst first quarter returns in 40 years, surpassed only by the first quarter of 2020 when the COVID pandemic hit. Now with stable municipal credit quality and higher absolute yields than at the beginning of the year, we are starting to see some value and better opportunities in the high yield municipal space.

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RESPONSIBLE INVESTING

[Global Gender Gap Slowly Narrowing, Pay Parity Remains Key](#)

By: [Yijia Chen, CFA](#) | August 26, 2022

Washington - As August 26 marks "Women's Equality Day," and the 102nd anniversary of U.S. women's right to vote, it seems a fitting time to look at progress being made toward gender equity worldwide. In its 16th Global Gender Gap Report, the World Economic Forum (WEF) said overall gender disparity across politics, work, health and education has improved globally — with distinct regional differences — but it will take 132 years to close the gender gap.¹ Key to closing the gender gap is women's economic progress, including wealth accumulation, pay parity and advancement to leadership roles in corporations, politics and elsewhere.

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By: Jim Caron | September 21, 2022

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Jim Caron
Portfolio Manager and Chief
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[Inflation May Be Peaking in the U.S. What about the Rest of the World?](#)

By: Jim Caron | September 14, 2022

New York - Inflation is inching downward at the headline level, but remains stubbornly high at the core level (excluding food and energy). In fact, inflation data released on September 13 revealed that prices rose slightly in August. Still, inflation in the U.S. may be peaking, but it's more of a "rounding top" than a sharp decline from the highs, putting added pressure on the Fed to continue tightening.

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