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**Boston** - In our view, it remains a compelling time for floating-rate loans, with the current bout of weakness only improving the forward return potential for this specialty asset class. Here are a few observations about how loans are performing this year and how we see the situation in the asset class now.

"Investors are processing a new paradigm of higher inflation and rates — factors that favor investing in floating-rate loans, by the way. The market ebbs, the market flows... buying on the ebbs has historically been rewarding."

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Andrew N. Sveen, CFA  
Director of Floating-Rate  
Loans  
Eaton Vance Management



Christopher Remington  
Institutional Portfolio  
Manager  
Eaton Vance Management

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Bill Delahunty, CFA  
Municipal Portfolio Manager  
Eaton Vance Management



Cynthia J. Clemson  
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By: [Andrew N. Sveen, CFA](#) | & [Christopher Remington](#) | March 14, 2022

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Andrew N. Sveen, CFA  
Director of Floating-Rate  
Loans  
Eaton Vance Management



Christopher Remington  
Institutional Portfolio  
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## [2022 Outlook: Loans Take Center Stage as the Inflation Threat Grows](#)

By: [Ralph Hinckley, CFA](#) | & [Andrew N. Sveen, CFA](#) | January 21, 2022

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Ralph Hinckley, CFA  
Floating-Rate Loan Portfolio  
Manager  
Eaton Vance Management



Andrew N. Sveen, CFA  
Director of Floating-Rate  
Loans  
Eaton Vance Management



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HEADQUARTERS**  
125 Old Broad Street  
London, EC2N 1AR  
United Kingdom

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