

Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

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[A Dividend Revival Amid Falling Rates?](#)

By: [Charles Gaffney](#) | October 1, 2024

[Following the Federal Reserve's half-point cut in interest rates, we expect the healthy yields recently enjoyed from "risk-free" assets¹ may begin to decline. We think this creates an opportune time to take a deeper look at the advantages of dividend-paying stocks.](#)

"Falling interest rates may curb the yield and income from various fixed income assets, making dividend-growing stocks, an attractive portfolio option, even more compelling as the Fed pursues a rate-lowering path."

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[Focus on time in the market, not timing the market](#)

By: *Global Opportunity* | August 23, 2024

Recent market volatility, driven by macroeconomic and geopolitical uncertainty, has raised questions about the near-term prospects for equity returns. Will the sell-off be short-lived? Or rather, accelerate into a market correction?

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