



# Insights

In-depth perspectives from portfolio managers and industry experts on the issues that matter most to investors.

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### [Engagement update: 99% of Top 100 companies agree to disclose diversity data](#)

By: [John Wilson](#) | November 23, 2022

Investors often lack the information that we need to evaluate corporate diversity performance as a material issue for our investment decisions. This issue brief details Calvert's engagement effort to ask companies to make their EEO-1 reports public, and to release their pay equity data.

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By: [EV Forward](#) | December 14, 2022

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#### KEY POINTS

- 1 Major events in 2022 have caused a shakeout in the responsible investment industry that will bring meaningful change into 2023 and beyond.
- 2 Globally, the industry is moving toward more intensive ESG research that establishes clear connections between corporate behavior and financial outcomes.
- 3 Government ESG disclosure standards established in 2022 will help create a more transparent, consistent framework for security selection and corporate engagement.

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#### KEY POINTS

- 1 It's time for emerging markets to shine in the next decade.
- 2 Growth expectations have been reset and appear to be priced in.
- 3 Opportunities await, even with risks ahead.

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[EMERGING MARKETS DEBT](#)

### [Active Engagement: Good for Both Investors and Issuers in Distressed EM Debt](#)

By: Federico Sequeda, CFA | December 21, 2022

**Boston** - Emerging markets (EM) debt has faced a challenging year in 2022, along with almost all other fixed income sectors. EM countries with significant problems typically garner the most headlines, especially if their debt falls into "distressed" status — usually defined as trading at a spread of 1,000 basis points or more.

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Emerging Markets Debt



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