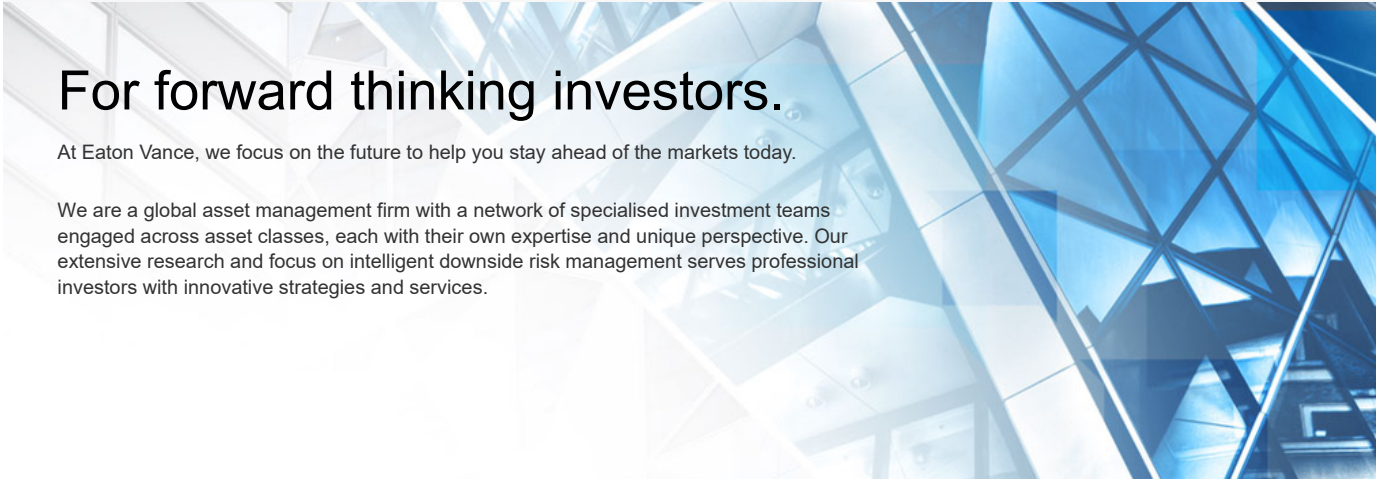


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EXPERTS INSIGHTS

FLOATING-RATE LOANS

Beach Weather for Credit but Bring Your Umbrella (Loans)

June 4, 2024

It's sunny skies and the summer start is marked by constructive tailwinds for credit markets. The improving fundamental picture is supported by robust albeit easing growth, falling inflation, the seeming end of peak rates and a still-resilient consumer and corporate earnings—the last of these is expected to further recover in the second half of the year.



Ralph Hinckley, CFA
Portfolio Manager
Floating-Rate Loans



Christopher Remington
Managing Director
Product & Portfolio Strategy

EQUITIES

Too Big to Ignore: The Momentum Factor

May 22, 2024

KEY POINTS

1. Over the short term (nine months), the momentum factor is at a level occurring only 3% of the time since 1995, when factors began being measured.
2. We believe it's important to focus on why the dominance of momentum factors impacting performance is at a high.
3. We believe a broadening of the market, which has slowly begun over the last few months, is very likely to continue.



Aaron Dunn, CFA
Co-Head of Value Equity
Portfolio Manager
Eaton Vance Equity



Bradley Galko, CFA
Co-Head of Value Equity
Portfolio Manager
Eaton Vance Equity

CALVERT INSIGHTS

Regenerative Agriculture - A Rising Solution

May 21, 2024

When Calvert assesses how biodiversity may impact the food production ecosystem, we like to consider how Food and Agricultural Products companies are implementing solutions to mitigate the effects of issues such as land degradation soil erosion and soil health. Regenerative agriculture is a practice Calvert believes can solve the growing global food supply issue and improve the operational and financial performance of companies.



Imani Camp
ESG Senior Research Analyst
Calvert Research and Management

INVESTMENT BRANDS

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