



Tax Management Center

Tax-managed investing solutions

Eaton Vance uses a variety of tax management techniques and offers specialized strategies and resources to help maximize after-tax wealth.

Partner with a leader in tax-managed investing



Experience

Year round tax-forward thinking has helped advisors and their clients maximize after-tax wealth for over 50 years



Strategies

Comprehensive suite of tax-managed equity, fixed income and ESG-focused strategies



Support

Tax-forward tools, insights and resources to help investors grow and preserve after-tax wealth

Leverage the strength of our brands



Fundamental active managers of equity, income, alternative and multi-asset strategies

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PARAMETRIC

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.

[LEARN MORE ABOUT PARAMETRIC TAX
MANAGEMENT](#)

Tax expertise, all year long

Growing after-tax wealth takes tax-forward thinking. Explore our entire suite of real-time insights, interactive tools and tax-efficient solutions.

Tools for tax-forward planning

Use our interactive tools to help your clients grow and preserve after-tax wealth by better understanding the investment taxes they pay today.

[EXPLORE TAX TOOLS](#)

TAX FORWARD ■ 365®

Look to a leader in tax-efficient investing solutions

RECENT INSIGHTS

[Charitable Giving](#) | **Taxes**

[Bundle Charitable Gifts with Donor Advised Funds to Access Tax Savings](#)

October 18, 2021

"Bundling charitable deductions may help taxpayers accumulate enough itemized deductions to exceed the standard deduction for one year, and then claim the standard deduction in the years when the donations are dispersed to charities."

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Taxes

[Tax Management and Tracking Error: You Can't Have One without the Other](#)

October 5, 2021

"Investors may bristle at the mere mention of tracking error — but that's what helps them keep more of their money while maximizing their after-tax returns."

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Ready to enhance your tax management practice?

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Explore more Eaton Vance investing strategies

Customized Investing Center

Flexible solutions from the leader in SMA investing

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Responsible Investing Center

Diverse approaches for ESG-focused investors

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