



Retirement Services

Eaton Vance has extensive experience working with financial advisors servicing the defined contribution and defined benefit market.

Thought Leadership

Explore our series on fixed-income, which will underscore how high-yield bonds have historically provided high current income with lower volatility than equities.

Explore our value-add programs and tools

- [Download the Monthly Market Monitor »](#)
- [Advisory Blog](#)
- [Eaton Vance on Washington](#)

Retirement Plan Prospector

- [Download the Retirement Plan Prospector »](#)

Past performance is no guarantee of future results.

Focused Investment Strategies

Equity

- Eaton Vance Balanced Fund
- [Eaton Vance Growth Fund](#)
- [Eaton Vance Large-Cap Value Fund](#)
- [Eaton Vance Stock Fund](#)
- [Parametric International Equity Fund](#)

Fixed Income

- [Eaton Vance Floating-Rate Advantage Fund](#)
- [Eaton Vance High Income Opportunities Fund](#)
- [Eaton Vance Income Fund of Boston](#)

RPAG and fi360 Fiduciary Score®

Build a better retirement program for your clients

RPAG and a fi360 Fiduciary Score® can help fiduciaries ensure that investments under their watch meet important due diligence criteria and regulatory standards in the categories including:

- Peer performance
- Portfolio management stability
- Asset class composition
- Management style consistency
- Expense ratios

[Download: Eaton Vance & Parametric - Ratings Report »](#) 

[Download: Calvert - Ratings Report »](#) 

New Class R6 Shares

We now offer Class R6 shares for specific funds

- Minimum initial purchase is waived for employer-sponsored retirement plans
- Offered at net asset value to employer sponsored retirement plans and certain other investors
- Not subject to any distribution, service, sub-accounting, recordkeeping or similar fees

[Download: Eaton Vance R6 shares Flyer »](#)

[Download: Calvert R6 shares Flyer »](#)

The following mutual funds are now offering Class R6 shares:

- [Atlanta Capital Select Fund](#)
- [Balanced Fund](#)
- [Calvert Bond Fund](#)
- [Calvert Emerging Markets Equity Fund](#)
- [Calvert Equity Fund](#)
- [Calvert Floating-Rate Advantage Fund](#)
- [Calvert Ultra-Short Duration Income Fund](#)
- [Calvert US Large-Cap Core Responsible Index Fund](#)
- [Emerging Markets Debt Opportunities Fund](#)
- [Global Macro Absolute Return Fund](#)
- [Global Macro Absolute Return Advantage Fund](#)
- [Income Fund of Boston](#)
- [Large-Cap Value Fund](#)
- [Multisector Income Fund](#)
- [Parametric Emerging Markets Fund](#)
- [Parametric International Equity Fund](#)

Investing entails risks and there can be no assurance that Eaton Vance (and its brands) will achieve profits or avoid incurring losses.

 Eaton Vance

FLASH UPDATE
Floating-Rate Loans



 Eaton Vance

[in](#) [Twitter](#) [Email](#) [Print](#)



HEADQUARTERS

One Post Office Square
Boston, MA 02110

Investments

[Eaton Vance Funds](#)

[Parametric Funds](#)

[Calvert Funds](#)

[Separately Managed
Accounts](#)

[Closed-End Funds and
Term Trusts](#)

Insights

[Advisory Blog](#)

[The BEAT](#)

[Market Update Events](#)

[The Advisor Institute](#)

Taxes & Tools

[Investment Tax Center](#)

[Tax Information](#)

[Investment Tax Calculator](#)

[Laddered Investing Interest](#)

[Rate Scenario Tool](#)

[Concentrated Stock
Position Calculator](#)

[Tax-Equivalent Yield
Calculator](#)

Resources

[Forms & E-Delivery](#)

[Mutual Funds & Abandoned
Property](#)

[DST Vision](#)

[Active Advisor](#)

[Corporate Filings](#)

[Annual Reports](#)

[Press Releases](#)

[Diversity and Inclusion](#)

Accessibility	Business Continuity	Privacy & Cookies	Your Privacy Choices	Terms & Conditions	Careers	Contact
Investor Account Access	Morgan Stanley Investment Management Terms of Use					

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance, Calvert or Morgan Stanley Investment Management Inc.-advised fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. Read the prospectus carefully before you invest or send money. For **open-end mutual funds**, the current prospectus contains this and other information. To obtain an **open-end mutual fund** prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). For **closed-end funds**, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). To obtain an **exchange-traded fund**, ("ETF") prospectus or summary prospectus, contact your financial advisor or [download a copy here](#).

Before purchasing any **variable product**, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision. The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved.

Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. One Post Office Square, Boston, MA 02110. Member [FINRA](#) / [SIPC](#). Exchange-traded funds are distributed by Foreside Fund Services, LLC.

Publication details: Tuesday, March 5, 2024 10:50 AM

Page ID: 7274 - <https://www.eatonvance.com/retirement-services-defined-benefit-defined-contribution.php>