

Investments

Eaton Vance offers active, passive, rules-based and responsible investing portfolios that go beyond traditional, mainstream strategies.



[Eaton Vance Funds](#)

Eaton Vance offers an array of mutual funds that invest across equity, income and alternative strategies.



[Separately Managed Accounts](#)

Eaton Vance and its brands deliver highly customized SMA strategies to address the unique challenges of high-net-worth investors.



[Calvert Funds](#)

Calvert is a global leader in ESG-focused investing, offering one of the largest and most diversified families of responsibly invested mutual funds.



[Parametric Funds](#)

Parametric uses a scientific approach to build customized portfolios with targeted exposures that focus on controlling costs and taxes.



[Closed-End Fund and Term Trusts](#)

Our closed-end funds play a key role in a balanced portfolio by providing the potential for enhanced income and capital appreciation.



[NextShares[®]](#)

NextShares exchange-traded managed funds provide a new way to invest in actively managed strategies.

When We Win, You Win

Eaton Vance, Morgan Stanley Investment Management, Parametric and Calvert win 19 Lipper Fund Awards across asset classes, geographies and time periods.

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Tax-Equivalent Yield Calculator

Compare yields of in-state muni bonds with out-of-state munis and taxable bonds on a tax-equivalent basis.

[LAUNCH TOOL](#)

Concentrated Stock Calculator

See how diversifying your portfolio on a tax-deferred basis may be a better option than a taxable sale.

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About NextShares

Shares of NextShares funds are normally bought and sold in the secondary market through a broker, and may not be individually purchased or redeemed from the fund. In the secondary market, buyers and sellers transact with each other, rather than with the fund. NextShares funds issue and redeem shares only in specified creation unit quantities in transactions by or through Authorized Participants. In such transactions, a fund issues and redeems shares in exchange for the basket of securities, other instruments and/or cash that the fund specifies each business day. By transacting in kind, a NextShares fund can lower its trading costs and enhance fund tax efficiency by avoiding forced sales of securities to meet redemptions. Redemptions may be effected partially or entirely in cash when in-kind delivery is not practicable or deemed not in the best interests of shareholders. A fund's basket is not intended to be representative of the fund's current portfolio positions and may vary significantly from current positions. As exchange-traded securities, NextShares can operate with low transfer agency expenses by utilizing the same highly efficient share processing system as used for exchange-listed stocks and ETFs.

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Before investing in NextShares, investors should consider carefully its investment objectives, risks, charges and expenses. This and other important information is contained in the prospectus and summary prospectus, which can be obtained from a financial advisor. Prospective investors should read the prospectus carefully before investing.

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