



Morningstar® Highlights

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Morningstar information as of Oct 31, 2022.

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr		3 yr	5 yr	10 yr
Arizona Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125
Atlanta Capital Focused Growth Fund (I)*	★★★★★	★★★★	★★★★★	★★★★★	Large Growth	1119	1041	778
Atlanta Capital SMID-Cap Fund (I)*	★★★★★	★★★★	★★★★	★★★★★	Mid-Cap Growth	529	489	379
Balanced Fund (I)*	★★★★★	★★★★	★★★★	★★★★★	Allocation--50% to 70% Equity	659	612	460
Connecticut Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125
Emerging and Frontier Countries Equity Fund (I)*	★★★★★	★★★★★	★★★★★		Diversified Emerging Mkts	722	638	371
Emerging Markets Debt Opportunities Fund (I)*	★★★★★	★★★★★	★★★★★		Emerging Markets Bond	247	215	96
Georgia Municipal Income Fund (I)*	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125
High Income Opportunities Fund (I)*	★★★★★	★★★★	★★★★	★★★★★	High Yield Bond	628	579	403
Missouri Municipal Income Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125
National Limited Maturity Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni National Short	206	182	134
National Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni National Long	154	135	101
North Carolina Municipal Income Fund (I)*	★★★★★	★★★★	★★★★	★★★★★	Muni Single State Interm	152	144	125
Ohio Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Ohio	23	21	19
Oregon Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125
Short Duration High Income Fund (I)*	★★★★★	★★★★★	★★★★★		High Yield Bond	628	579	403
Short Duration Inflation-Protected Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Inflation-Protected Bond	196	187	130
Short Duration Municipal Opportunities Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Muni National Short	206	182	134
Short Duration Strategic Income Fund (I)*	★★★★★	★★★★	★★★★★	★★★★★	Nontraditional Bond	310	261	128
South Carolina Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125
Tax-Managed Equity Asset Allocation Fund (I)*	★★★★★	★★★★	★★★★★		Allocation--85%+ Equity	171	161	118
Total Return Bond Fund (formerly Eaton Vance Core Plus Bond Fund) (I)*	★★★★★	★★★★	★★★★	★★★★★	Intermediate Core-Plus Bond	557	500	358
Virginia Municipal Income Fund (I)*	★★★★★	★★★★	★★★★★	★★★★★	Muni Single State Interm	152	144	125

Fund Name	Morningstar Ratings				Morningstar Categories	Number of Funds		
	Overall Rating	3 yr	5 yr	10 yr		3 yr	5 yr	10 yr
AMT-Free Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni National Long	154	135	101
California Municipal Opportunities Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Muni California Intermediate	61	56	46
Core Bond Fund (I)*	★★★★★	★★★★★	★★★★★	★★★	Intermediate Core-Plus Bond	557	500	358
Emerging Markets Local Income Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Emerging-Markets Local-Currency Bond	75	69	53
Floating-Rate & High Income Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Bank Loan	230	215	143
Floating-Rate Advantage Fund (I)*	★★★★★	★★★	★★★	★★★★★	Bank Loan	230	215	143
Floating-Rate Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Bank Loan	230	215	143
Focused Global Opportunities Fund (I)*	★★★★★	★★★	★★★★★		Global Large-Stock Growth	299	262	175
Focused Value Opportunities Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Large Value	1111	1054	787
Global Bond Fund (I)*	★★★★★	★★★★★			Global Bond	190	168	133
Global Income Builder Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Global Allocation	396	347	248
Global Macro Absolute Return Advantage Fund (I)*	★★★★★	★★★★★	★★★	★★★★★	Nontraditional Bond	310	261	128
Global Macro Absolute Return Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Nontraditional Bond	310	261	128
Global Small-Cap Equity Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Global Small/Mid Stock	123	108	68
Government Opportunities Fund (I)*	★★★★★	★★★★★	★★★	★★★★★	Short Government	79	77	66
Growth Fund (I)*	★★★★★	★★★	★★★	★★★★★	Large Growth	1119	1041	778
High Yield Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	High Yield Muni	186	164	102
Income Fund of Boston (I)*	★★★★★	★★★★★	★★★★★	★★★★★	High Yield Bond	628	579	403
Large-Cap Value Fund (I)*	★★★★★	★★★★★	★★★★★	★★★	Large Value	1111	1054	787
Maryland Municipal Income Fund (I)*	★★★★★	★★★	★★★	★★★★★	Muni Single State Interm	152	144	125
Massachusetts Municipal Income Fund (I)*	★★★★★	★★★	★★★	★★★★★	Muni Massachusetts	45	43	34
Minnesota Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Minnesota	43	41	30
Municipal Opportunities Fund (I)*	★★★★★	★★★	★★★	★★★★★	Muni National Interm	278	245	183
New Jersey Municipal Income Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Muni New Jersey	49	45	38
New York Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni New York Long	71	66	55
Pennsylvania Municipal Income Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Muni Pennsylvania	52	48	42
Richard Bernstein Equity Strategy Fund (I)*	★★★★★	★★★★★	★★★	★★★★★	Global Large-Stock Blend	316	280	176
Small-Cap Fund (I)*	★★★★★	★★★★★	★★★★★	★★★★★	Small Growth	571	517	389
Stock Fund (I)*	★★★★★	★★★	★★★★★	★★★★★	Large Blend	1186	1087	794

* These Funds have recently experienced negative performance. For the Fund's performance as of the most recent month-end, please refer to our [Performance page](#). Based on risk-adjusted returns. **Past performance is no guarantee of future results.** Eaton

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