

# Inflation Resource Center

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## Navigating Higher Inflation

Many investors are uncertain how to position their portfolios for inflation. Eaton Vance offers a variety of resources and support to help your clients adapt to a high-inflation environment.

## Inflation Insights

Featured insights and commentary from our thought leaders

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July 14, 2022

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October 3, 2022

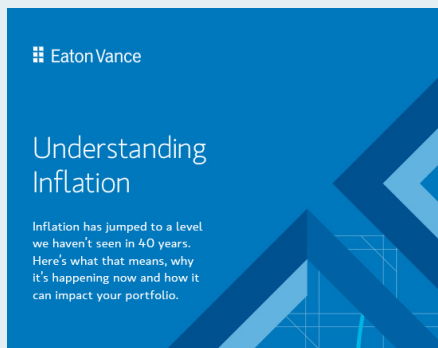
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# Advisor Resources

Educational resources to help you and your clients succeed

## Inflation Primer

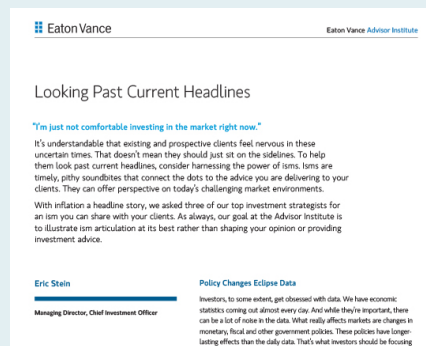
A client-ready resource on what inflation means, why it's happening and how it can impact portfolios



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## Looking Past Current Headlines

Three of our top investment strategists offer their best inflation 'ism' for you to share with your clients



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## Spotlight Strategies

Highly-rated strategies to help your clients build inflation-resilient portfolios

### Floating-Rate Advantage Fund (EIFAX)



Overall Morningstar Rating, I shares, as of 6/30/22, among 232 Bank Loan Funds

[Visit fund page](#)

### Short Duration Inflation-Protected Income Fund (EIRRX)



Overall Morningstar Rating, I shares, as of 6/30/22, among 198 Inflation-Protected Bond Funds

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### Parametric Commodity Strategy Fund (EIPCX)



Overall Morningstar Rating, I shares, as of 6/30/22, among 102 Commodities Broad Basket Funds

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**Past performance is no guarantee of future results.** Morningstar Ratings are based on risk-adjusted returns. See below for detailed methodology. Click on the fund name for more information including complete Morningstar rating information, risk, and performance history of each Fund.

## Dedicated Support

For more information call **1-800-836-2414**.

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The Morningstar Rating™ for funds, or "star rating", is calculated for managed products (including mutual funds and exchange-traded funds) with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star.

The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. Star ratings do not reflect the effect of any applicable sales load. Hollow stars denote Morningstar Extended Performance Ratings and are considered estimates based on the performance of the funds' oldest share class, adjusted for fees and expenses.

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