Maximize Charitable Giving Strategies

Clients with complex tax challenges, legacy plans and wealth goals may benefit from taking a more-strategic investment approach to philanthropy.

TOOLS & CALCULATORS

Show clients the potential tax benefits of donating cash or other property to qualified public charities.

CHARITABLE TAX BENEFIT CALCULATOR

Show clients the charitable income tax deduction available to U.S. Legacy Income Trust® Donors, and compare it with other charitable planned-giving instruments.*

CHARITABLE INCOME TAX DEDUCTION CALCULATOR

*The U.S. Legacy Income Trust® are offered by the U.S. Charitable Gift Trust®
The U.S. Charitable Gift Trust® offers a number of innovative charitable giving solutions for donors, including U.S. Legacy Income Trust® and Donor-Advised Funds.

Explore the potential benefits and advantages of U.S. Legacy Income Trust®
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Explore the potential benefits and advantages of Donor-Advised Funds.
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**SPOTLIGHT STRATEGIES**

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The Philanthropist newsletter (Fall 2022)
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The Philanthropist newsletter (Summer 2022)
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Securing income for retirement
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