



Mutual Funds

We offer mutual funds that invest across a wide array of equity, income and alternative strategies. Each of them seeks to address the varied investment goals of today.

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Performance

Year to Date (YTD) returns are historical and are calculated by determining the percentage change in net asset value (NAV) with all distributions reinvested. The Fund's past performance is no guarantee of future results. Investment return and principal value of Fund shares will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Performance is for the stated time period only; due to market volatility, the Fund's current performance may be lower or higher than the quoted return. Not annualized if less than 1 year.

All information as of Mar 31, 2024 unless otherwise indicated.

120 Calvert results

Fund Name ^	Fund Group	Symbol	1 Mo	3 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr	
Calvert Balanced Fund (A)	Calvert	CSIFX	2.00	7.14	7.14	19.04	5.84	9.34	7.76	More details
Calvert Balanced Fund (C)	Calvert	CSGCX	1.95	6.93	6.93	18.13	5.05	8.51	7.09	More details
Calvert Balanced Fund (I)	Calvert	CBAIX	2.03	7.20	7.20	19.32	6.10	9.60	8.09	More details
Calvert Balanced Fund (R6)	Calvert	CBARX	2.05	7.22	7.22	19.41	6.16	9.65	8.12	More details
Calvert Bond Fund (A)	Calvert	CSIBX	1.00	-0.08	-0.08	3.59	-1.49	1.18	2.03	More details
Calvert Bond Fund (C)	Calvert	CSBCX	0.87	-0.29	-0.29	2.69	-2.29	0.36	1.36	More details
Calvert Bond Fund (I)	Calvert	CBDIX	0.95	-0.10	-0.10	3.73	-1.31	1.37	2.34	More details
Calvert Bond Fund (R6)	Calvert	CBORX	1.03	-0.01	-0.01	3.87	-1.24	1.44	2.37	More details
Calvert Conservative Allocation Fund (A)	Calvert	CCLAX	1.80	2.34	2.34	8.07	0.56	4.51	4.57	More details
Calvert Conservative Allocation Fund (C)	Calvert	CALCX	1.69	2.11	2.11	7.22	-0.20	3.72	3.90	More details
Calvert Conservative Allocation Fund (I)	Calvert	CFAIX	1.81	2.40	2.40	8.33	0.81	4.77	4.80	More details
Calvert Conservative Allocation Fund (R6)	Calvert	CAARX	1.83	2.42	2.42	8.41	0.86	4.80	4.82	More details
Calvert Core Bond Fund (A)	Calvert	CLDAX	0.87	-0.55	-0.55	1.85	-2.50	2.81	3.60	More details
Calvert Core Bond Fund (I)	Calvert	CLDIX	0.96	-0.43	-0.43	2.10	-2.23	3.07	3.94	More details
Calvert Core Bond Fund (R6)	Calvert	CLDRX	0.90	-0.48	-0.48	2.06	-2.25	3.06	3.94	More details
Calvert Emerging Markets Advancement Fund (A)	Calvert	CEFAX	2.58	6.19	6.19	14.64	-0.67			More details
Calvert Emerging Markets Advancement Fund (I)	Calvert	CEFIX	2.65	6.34	6.34	15.01	-0.39			More details
Calvert Emerging Markets Equity Fund (A)	Calvert	CVMAX	3.06	1.98	1.98	2.03	-9.44	0.83	3.42	More details
Calvert Emerging Markets Equity Fund (C)	Calvert	CVMCX	2.99	1.80	1.80	1.28	-10.13	0.08	2.77	More details
Calvert Emerging Markets Equity Fund (I)	Calvert	CVMIX	3.10	2.09	2.09	2.29	-9.21	1.09	3.73	More details
Calvert Emerging Markets Equity Fund (R6)	Calvert	CVMRX	3.11	2.03	2.03	2.36	-9.15	1.15	3.75	More details
Calvert Emerging Markets Focused Growth Fund (A)	Calvert	CEMAX	2.75	3.11	3.11					More details
Calvert Emerging Markets Focused Growth Fund (C)	Calvert	CEMCX	2.67	2.95	2.95					More details
Calvert Emerging Markets Focused Growth Fund (I)	Calvert	CMEIX	2.83	3.29	3.29					More details
Calvert Emerging Markets Focused Growth Fund (R6)	Calvert	CMERX	2.75	3.20	3.20					More details
Calvert Equity Fund (A)	Calvert	CSIEX	0.87	5.57	5.57	19.71	8.94	13.87	13.32	More details
Calvert Equity Fund (C)	Calvert	CSECX	0.80	5.36	5.36	18.80	8.12	13.02	12.64	More details
Calvert Equity Fund (I)	Calvert	CEYIX	0.89	5.63	5.63	20.01	9.21	14.16	13.68	More details
Calvert Equity Fund (R6)	Calvert	CEYRX	0.89	5.65	5.65	20.10	9.28	14.23	13.72	More details
Calvert Flexible Bond Fund (A)	Calvert	CUBAX	1.01	1.54	1.54	7.39	2.36	3.32		More details
Calvert Flexible Bond Fund (C)	Calvert	CUBCX	0.94	1.35	1.35	6.59	1.60	2.55		More details
Calvert Flexible Bond Fund (I)	Calvert	CUBIX	1.03	1.60	1.60	7.66	2.61	3.58		More details

¹ Prior to 09/15/2023, the Fund was called Eaton Vance Focused Global Opportunities Fund and employed a different principal investment strategy. Please see prospectus for more details.

² Prior to 09/15/2023, the Fund was called Eaton Vance Global Small-Cap Equity Fund and employed a different principal investment strategy. Please see prospectus for more details.

³ Prior to 09/15/2023, the Fund was called Eaton Vance Special Equities Fund and employed a different principal investment strategy. Please see prospectus for more details.



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