



Mutual Funds

We offer mutual funds that invest across a wide array of equity, income and alternative strategies. Each of them seeks to address the varied investment goals of today.

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Overview

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Fund Name ^	Fund Manager	Fund Group	Fund Type
AMT-Free Municipal Income Fund	Eaton Vance	Income	Municipal Income - National
Arizona Municipal Income Fund	Eaton Vance	Income	Municipal Income - State
Atlanta Capital Focused Growth Fund	Eaton Vance	Equity	Domestic Equity
Atlanta Capital SMID-Cap Fund	Eaton Vance	Equity	Domestic Equity
Atlanta Capital Select Equity Fund	Eaton Vance	Equity	Domestic Equity
Balanced Fund	Eaton Vance	Equity	Multi-Asset
California Municipal Opportunities Fund	Eaton Vance	Income	Municipal Income - State
Calvert Balanced Fund	Calvert	Multi-Asset	Multi-Asset
Calvert Bond Fund	Calvert	Income	Taxable Income
Calvert Conservative Allocation Fund	Calvert	Multi-Asset	Multi-Asset
Calvert Core Bond Fund (formerly Calvert Long-Term Income Fund)⁵	Calvert	Income	Taxable Income
Calvert Emerging Markets Advancement Fund	Calvert	Active Equity	Global/International Equity
Calvert Emerging Markets Equity Fund⁵	Calvert	Active Equity	Global/International Equity
Calvert Equity Fund	Calvert	Active Equity	Domestic Equity
Calvert Flexible Bond Fund	Calvert	Income	Taxable Income
Calvert Floating-Rate Advantage Fund	Calvert	Income	Taxable Income
Calvert Focused Value Fund	Calvert	Active Equity	Domestic Equity
Calvert Global Energy Solutions Fund	Calvert	Research Index Funds	Global/International Equity
Calvert Global Real Estate Fund	Calvert	Active Equity	Global/International Equity
Calvert Global Water Fund	Calvert	Research Index Funds	Global/International Equity
Calvert Green Bond Fund	Calvert	Income	Taxable Income
Calvert Growth Allocation Fund	Calvert	Multi-Asset	Multi-Asset
Calvert High Yield Bond Fund	Calvert	Income	Taxable Income
Calvert Income Fund	Calvert	Income	Taxable Income
Calvert International Equity Fund	Calvert	Active Equity	Global/International Equity
Calvert International Opportunities Fund	Calvert	Active Equity	Global/International Equity
Calvert International Responsible Index Fund	Calvert	Research Index Funds	Global/International Equity
Calvert Mid-Cap Fund	Calvert	Active Equity	Domestic Equity
Calvert Moderate Allocation Fund	Calvert	Multi-Asset	Multi-Asset
Calvert Mortgage Access Fund	Calvert	Income	Taxable Income
Calvert Responsible Municipal Income Fund	Calvert	Income	Tax Advantaged/Municipal

¹ These shares are not available for new investments.

² Prior to 10/14/19, Fund was called Eaton Vance Diversified Currency Income Fund and employed a different principal investment strategy. Please see prospectus for more details.

³ Prior to 11/15/2021, the fund was named Eaton Vance Core Plus Bond Fund.

⁴ Prior to 01/02/2022, Fund was called Eaton Vance Floating-Rate Municipal Income Fund.

⁵ Effective May 15, 2021, the Fund discontinued all sales of its shares, except shares purchased by: (1) existing shareholders; (2) qualified retirement plans; (3) accounts included in an asset allocation model provided by Calvert; or (4) certain fee-based programs. See prospectus for more information. Sales of Fund shares may be further restricted or re-opened in the future.

⁶ Effective February 1, 2021, the Fund revised its name, objective and principal investment strategies and adopted a policy of investing at least 80% of its net assets in investment grade, U.S. dollar-denominated debt securities.



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Before investing in any Eaton Vance fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. For open-end mutual funds, the current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

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