

Advisory Blog

Timely insights on the issues that matter most to advisors and their clients

Disclosure

The views expressed in these posts are those of the authors and are current only through the date stated. These views are subject to change at any time based upon market or other conditions, and Eaton Vance disclaims any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions for Eaton Vance are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance fund. The discussion herein is general in nature and is provided for informational purposes only. There is no guarantee as to its accuracy or completeness. Past performance is no guarantee of future results.

LATEST INSIGHTS

[Municipal Bonds](#) | [Rates](#) | [Volatility](#)
[What to Make of Recent Volatility in the Muni Market?](#)

By: [Evan Rourke, CFA](#) | October 20, 2021

New York - If you were paying attention to the municipal bond market in 2021, you may have observed a drop in yields (and a corresponding rally in prices) at the end of the second quarter that continued into the third quarter. Depending on maturity, Treasury yields reached quarterly lows on either August 3 or 4. From there yields rose again modestly, then picked up momentum following the Federal Open Market Committee meeting in September.

[READ THE BLOG POST](#)

[Charitable Giving](#) | [Taxes](#)
[Bundle Charitable Gifts with Donor Advised Funds to Access Tax Savings](#)

By: [Dan R. Strelow, CFA, CIPM, Eileen Tam](#)
| October 18, 2021

Boston - A lot of questions surround the potential changes to the U.S. tax code. One thing is certain, however. As long as standard deductions remain high, with fewer taxpayers who are able to itemize, bundling charitable deductions can still be an effective tool to maximize tax savings into a single year.

[READ THE BLOG POST](#)

[Fed](#) | [Income](#) | [Markets and Economy](#)
[Quarterly Income Outlook - October 2021](#)

By: [Eric Stein, CFA](#) | October 15, 2021

Optimism may be tempered compared with three to six months ago, but growth can still be quite strong as people adjust to the new normal.

[READ THE BLOG POST](#)



All Articles (9)

[Emerging Markets](#) | [Global Investing](#) | [Markets and Economy](#)

[Bullish and Bearish COVID Developments: CDC Advisors Say the Delta Surge Is Over](#)

By: *Marshall L. Stocker, Ph.D., CFA* | *September 24, 2021*

Boston - According to a new analysis by a consortium of researchers advising the CDC, the Delta surge will likely decline steadily now through next spring —without a significant bump up in the winter. As a result, we expect this will be our last weekly update on health policy responses and other COVID developments.

[READ MORE](#) ▼



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Emerging Markets](#) | [Global Investing](#) | [Markets and Economy](#)

[Bearish and Bullish COVID Developments: WHO Doubts Vaccines Alone Can Achieve Herd Immunity](#)

By: *Marshall L. Stocker, Ph.D., CFA* | *September 17, 2021*

Boston - According to a CDC study, unvaccinated Americans are 11 times more likely to die of COVID. Yet among the 29% of U.S. voters who are unvaccinated, 83% told a CNBC survey they do not plan to get the lifesaving shots. Here are this week's health policy responses to the pandemic and other bearish or bullish developments.

[READ MORE](#) ▼



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Emerging Markets](#) | [Global Investing](#) | [Markets and Economy](#)

[Bearish and Bullish COVID Developments: 3 Shots Likely the New Norm](#)

By: *Marshall L. Stocker, Ph.D., CFA* | *September 10, 2021*

Boston - With an August 31 poll showing that two-thirds of organizations have delayed office re-openings because of

COVID-19 variants, let's look at this week's health policy responses and the bearish or bullish developments related to the pandemic.

[READ MORE](#) ▼



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Global Investing](#) | [Markets and Economy](#)

[Bearish and bullish COVID-19 developments: Delta doubles risk of hospitalization; a booster cuts the risk by 90%](#)

By: Marshall L. Stocker, Ph.D., CFA | August 30, 2021

Boston - Upon the release of an Israeli study in that indicates that a third COVID-19 vaccination shot appeared to significantly reduce severe illness ten-fold, let's review the latest health policy responses and the bearish or bullish developments related to the COVID-19 pandemic.

[READ MORE](#) ▼



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Global Investing](#) | [Markets and Economy](#)

[Bearish and bullish COVID-19 developments: Pfizer's COVID-19 vaccine receives full FDA approval](#)

By: Marshall L. Stocker, Ph.D., CFA | August 23, 2021

Boston - On the day that the first COVID-19 vaccine received full approval from the Food and Drug Administration (FDA), let's review the latest health policy responses and the bearish or bullish developments related to the COVID-19 pandemic.

[READ MORE](#) ▼



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Global Investing](#) | [Markets and Economy](#)

[Bearish and bullish COVID-19 developments: All but two states at high levels of transmission](#)

Boston - With the CDC reporting that all but two of the 50 states are now at high levels of community transmission, let's review the health policy responses and the bearish or bullish developments related to the COVID-19 pandemic for the third week of August.

[READ MORE](#) 



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Global Investing](#) | [Markets and Economy](#)

[Bearish and bullish COVID-19 developments: Alarming surge in COVID cases among children](#)

By: Marshall L. Stocker, Ph.D., CFA | August 12, 2021

Boston - As the number of U.S. communities with high levels of COVID-19 transmission keeps rising, here's our review of the health policy responses and the bearish or bullish developments related to the pandemic for the second week of August.

[READ MORE](#) 



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Global Investing](#) | [Markets and Economy](#)

[Bearish and bullish COVID-19 developments: Younger, sicker, quicker](#)

By: Marshall L. Stocker, Ph.D., CFA | August 5, 2021

Boston - As the Delta variant continues to raise levels of community transmission across the U.S., here's our review of the health policy responses and the latest bearish or bullish developments related to the coronavirus pandemic for the first week of August.

[READ MORE](#) 



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management

[Global Investing](#) | [Markets and Economy](#)

Bearish and bullish COVID-19 developments: Delta variant redux

By: Marshall L. Stocker, Ph.D., CFA | July 28, 2021

Boston - During the past 62 days, the global growth in new cases and cumulative deaths both averaged 0.3% per day — the same rate as on May 27, when we posted our last COVID update. Let's take another quick look at the health policy responses and the latest bearish or bullish developments related to the pandemic.

[READ MORE](#) ▼



Marshall L. Stocker,
Ph.D., CFA
Co-Director
Portfolio Manager
Emerging Markets Team
Eaton Vance
Management



HEADQUARTERS

Two International Place
Boston, MA 02110

Investments

[Eaton Vance Funds](#)

[Parametric Funds](#)

[Calvert Funds](#)

[Separately Managed
Accounts](#)

[Closed-End Funds and Term
Trusts](#)

Insights

[Advisory Blog](#)

[Monthly Market Monitor](#)

[Market Update Events](#)

[The Advisor Institute](#)

Taxes & Tools

[Investment Tax Center](#)

[Tax Information](#)

[Investment Tax Calculator](#)

[Laddered Investing Interest
Rate Scenario Tool](#)

[Concentrated Stock Position
Calculator](#)

[Tax-Equivalent Yield
Calculator](#)

Resources

[Mutual Fund Sales Charges](#)

[Parametric Sales Charges](#)

[Forms & E-Delivery](#)

[Fund Corporate Governance](#)

[Mutual Funds & Abandoned
Property](#)

[DST Vision](#)

[AdvisorCentral](#)

[Accessibility](#) | [Business Continuity](#) | [Privacy & Security](#) | [Terms & Conditions](#) | [Careers](#) | [Contact](#) | [Investor Account Access](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. For open-end mutual funds, the current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.

The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved. Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110. Member [FINRA](#) / [SIPC](#)

Publication details: Wednesday, October 6, 2021 3:36 PM

Page ID: 22944 - <https://funds.eatonvance.com/advisory-blog.php>