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By: [Kristian Heugh](#) | & [Anil Agarwal](#) | March 11, 2024

KEY POINTS

- 1. We see strong tailwinds for growth over the next decade, including India's young population and ongoing policy reforms that support a strong infrastructure.
- 2. While underrepresented in equity indexes, India has consistently demonstrated stand-out performance, outperforming the S&P 500 Index over 1-, 5-, 10-, and 20-year periods.¹
- 3. India offers a broad opportunity set for bottom-up stock picking and long-term investors.

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