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EV Forward: Currency Strength Diverges for Net Exporters and Importers of Energy

By: EV Forward | November 22, 2022

London - Developments in the international energy market are acting as a significant driver for shifts in country trade balances and movements in exchange rates for key global currencies. Generally, net energy importers such as the European Union and Japan have seen their Real Effective Exchange Rates (REER) fall this year, whereas net energy exporters like the U.S. have seen an appreciating or stable REER.

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By: EV Forward | November 21, 2022

London - China faces headwinds — including demographic decline, high and rising debt, deglobalization — that have led to growth downshifting in the middle of 2010s as the economy reached middle income levels, a point where all Asian tigers have seen economic growth decline.

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Holding Only U.S. 2-Year Treasury Notes May Be Riskier than Investors Think

By: Jim Caron | November 17, 2022

New York - As interest rates have risen, many investors have found a "safe harbor" in owning shorter-duration fixed income assets. Shorter-duration bond prices fell less when interest rates rose, compared to longer-duration bonds whose prices are much more sensitive to interest rate moves. While we agree that a shorter duration strategy can be productive when rates are rising, we believe investors need to find efficient and diversified ways to express this view.

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Brazil Narrowly Elected Lula: What's Next?

By: Emerging Markets Debt | November 16, 2022

Boston - Elections in Brazil are over, with Luiz Inacio Lula da Silva, known as "Lula," emerging the victor by a narrow margin — in linewith poll predictions and the EMD team's expectations. After a few days of uncertainty, the succession process appears to be on track, with Bolsonaro giving a short speech where he did not technically concede, but said he would respect the transition of power.

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Slowing Global Recovery, Geopolitical Concerns Top Worries at IMF Fall Conference

By: Emerging Markets Debt | November 15, 2022

Boston - The October fall meeting of the IMF in Washington, D.C. revealed a bleaker global economic outlook than in April, underscoring the protracted strains of global inflation and the Russia-Ukraine War. Multi-decades high inflation, elevated debt, rising food and energy security risks, persisting supply-chain and trade disruptions, tightening financial conditions, and growing capital flow and exchange rate volatility, are posing increased fragmentation risks.

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[Despite Promising Start, EM Debt Declines in Third Quarter 2022](#)

By: Emerging Markets Debt | October 18, 2022

Boston - Emerging markets (EM) debt had strong performance from mid-July until mid-August, then took a turn down as the macro environment deteriorated.

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[Our Time Traveling Reporter Sees International Opportunities amid Regime Change](#)

By: Christopher M. Dyer, CFA | & Ian Kirwan | October 11, 2022

London - Active investing requires a forward-looking approach to selecting stocks and positioning portfolios for the market conditions we anticipate will emerge in the coming quarters and years. This is an especially challenging mandate in times of elevated volatility and uncertainty, as investors focus too much attention on current news and fears, and not enough on how the world will look and feel in the future. Our investment team's consistent focus on the sustainability of business models aims to provide resilience in periods of disruption and opportunity in the aftermath.

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[Inflation May Be Peaking in the U.S. What about the Rest of the World?](#)

By: Jim Caron | September 14, 2022

New York - Inflation is inching downward at the headline level, but remains stubbornly high at the core level (excluding food and energy). In fact, inflation data released on September 13 revealed that prices rose slightly in August. Still, inflation in the U.S. may be peaking, but it's more of a "rounding top" than a sharp decline from the highs, putting added pressure on the Fed to continue tightening.

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Jim Caron
Senior Advisor
Fixed Income Team

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Economic Freedom Broadly Curtailed During Pandemic, Says New Report

By: Emerging Markets Debt | September 14, 2022

Boston - Every year since 1996, Canada's Fraser Institute has published its Economic Freedom of the World, as a reminder of the important link between a country's economic freedom and its growth potential. The 2022 report, based on data through December 2020, was released on September 8 and is the first to include the impact of the COVID-19 pandemic.

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