

Advisory Blog

Timely insights on the issues that matter most to advisors and their clients

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Emerging Markets Debt | [International/Global](#)
[Improved Rate Outlook Lifts Emerging Markets Debt](#)

By: *Emerging Markets Debt* | January 31, 2024

KEY POINTS

1. We expect emerging markets debt to continue benefitting from global disinflation and prospects for rate cuts, which already supported stronger performance in late 2023.
2. As ever, country selection remains key in emerging markets to capture the most attractive idiosyncratic risk and opportunity in this broad and diverse investment universe.
3. We foresee stronger appetite for EM debt in 2024, with net flows returning to positive territory as investors come back to the asset class.

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Emerging Markets Debt



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