

Advisory Blog

Timely insights on the issues that matter most to advisors and their clients

Disclosure



The views expressed in these posts are those of the authors and are current only through the date stated. These views are subject to change at any time based upon market or other conditions, and Eaton Vance disclaims any responsibility to update such views. These views may not be relied upon as investment advice and, because investment decisions for Eaton Vance are based on many factors, may not be relied upon as an indication of trading intent on behalf of any Eaton Vance fund. The discussion herein is general in nature and is provided for informational purposes only. There is no guarantee as to its accuracy or completeness. Past performance is no guarantee of future results.

LATEST INSIGHTS

[Global Investing](#) | [Markets and Economy](#)

[EV Forward: Currency Strength Diverges for Net Exporters and Importers of Energy](#)

By: [EV Forward](#) | November 22, 2022

[London](#) - Developments in the international energy market are acting as a significant driver for shifts in country trade balances and movements in exchange rates for key global currencies. Generally, net energy importers such as the European Union and Japan have seen their Real Effective Exchange Rates (REER) fall this year, whereas net energy exporters like the U.S. have seen an appreciating or stable REER.

[READ THE BLOG POST](#)

[Emerging Markets](#) | [Markets and Economy](#)

[EV Forward: China's Economic, Geopolitical and Technological Aspirations and Challenges](#)

By: [EV Forward](#) | November 21, 2022

[London](#) - China faces headwinds — including demographic decline, high and rising debt, deglobalization — that have led to growth downshifting in the middle of 2010s as the economy reached middle income levels, a point where all Asian tigers have seen economic growth decline.

[READ THE BLOG POST](#)

[Investment Grade Fixed Income](#) | [Municipal Bonds](#)

[Holding Only U.S. 2-Year Treasury Notes May Be Riskier than Investors Think](#)

By: [Jim Caron](#) | November 17, 2022

[New York](#) - As interest rates have risen, many investors have found a "safe harbor" in owning shorter-duration fixed income assets. Shorter-duration bond prices fell less when interest rates rose, compared to longer-duration bonds whose prices are much more sensitive to interest rate moves. While we agree that a shorter duration strategy can be productive when rates are rising, we believe investors need to find efficient and diversified ways to express this view.

[READ THE BLOG POST](#)



All Articles (1)

[Fed](#) | [Investment Grade Fixed Income](#) | [Rates](#)

[When MBS Benchmarks Go Low, Active MBS Managers Go High](#)

By: [Andrew Szczurowski, CFA](#) | & [Chip Driscoll, CFA](#) | September 19, 2022

Boston - When we borrow Michelle Obama's famous catchphrase, we aren't talking about politics in the run-up to the midterm elections. What we mean is that active investors may be able to capture attractive opportunities by migrating up in coupon in the agency mortgage-backed securities (MBS) market.

[READ MORE](#)



Andrew Szczurowski,
CFA
Head of Agency MBS
Portfolio Manager



Chip Driscoll, CFA
Institutional Portfolio
Manager
Agency MBS



HEADQUARTERS
Two International Place
Boston, MA 02110

[Investments](#)

- [Eaton Vance Funds](#)
- [Parametric Funds](#)
- [Calvert Funds](#)
- [Separately Managed Accounts](#)
- [Closed-End Funds and Term Trusts](#)

[Insights](#)

- [Advisory Blog](#)
- [Monthly Market Monitor](#)
- [Market Update Events](#)
- [The Advisor Institute](#)

[Taxes & Tools](#)

- [Investment Tax Center](#)
- [Tax Information](#)
- [Investment Tax Calculator](#)
- [Laddered Investing Interest Rate Scenario Tool](#)
- [Concentrated Stock Position Calculator](#)
- [Tax-Equivalent Yield Calculator](#)

[Resources](#)

- [Forms & E-Delivery](#)
- [Mutual Funds & Abandoned Property](#)
- [DST Vision](#)
- [AdvisorCentral](#)

To report a website vulnerability, please go to [Responsible Disclosure](#).

Eaton Vance is part of Morgan Stanley Investment Management, the asset management division of Morgan Stanley.

For USA PATRIOT Act Disclosure Notice please click [here](#).

 This image indicates content designed specifically for Financial Advisors / Investment Professionals. This material is not to be used with the public.

Before investing in any Eaton Vance fund, prospective investors should consider carefully the investment objective(s), risks, and charges and expenses. For open-end mutual funds, the current prospectus contains this and other information. To obtain a mutual fund prospectus or summary prospectus and the most recent annual and semiannual shareholder reports, contact your financial advisor or [download a copy here](#). Read the prospectus carefully before you invest or send money. For closed-end funds, you should contact your financial advisor. To obtain the most recent annual and semi-annual shareholder report for a closed-end fund contact your financial advisor or [download a copy here](#). Before purchasing any variable product, consider the objectives, risks, charges, and expenses associated with the underlying investment option(s) and those of the product itself. For a prospectus containing this and other information, contact your investment or insurance professional. Read the prospectus carefully before investing.

NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT

Eaton Vance does not provide tax or legal advice. Prospective investors should consult with a tax or legal advisor before making any investment decision.

The information on this Web page is for U.S. residents only and does not constitute an offer to sell, or a solicitation of an offer to purchase, securities in any jurisdiction to any person to whom it is not lawful to make such an offer.

© Eaton Vance Management. All rights reserved. Eaton Vance open-end mutual funds are offered through Eaton Vance Distributors, Inc. Two International Place, Boston, MA 02110. Member [FINRA](#) / [SIPC](#)

Publication details: Thursday, June 23, 2022 11:21 AM

Page ID: 22944 - <https://funds.eatonvance.com/advisory-blog.php>