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# **Advanced Investing**

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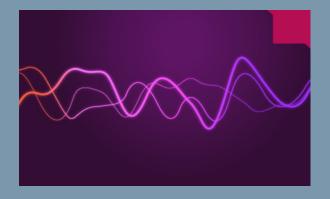
Time-tested investment principles



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Deep and rewarding client experiences

Evolving strategies for changing needs



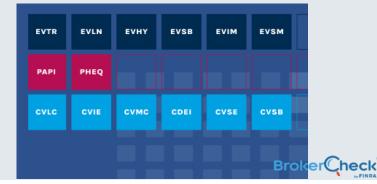
### The **BEAT**

Use The BEAT as your timely resource for this month's markets. Each edition gives you ideas and insights that show you how to navigate the current investment environment.

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# The Symbols of Broad-Based Specialization

What's inside your ETFs? Look inside ours, and you'll find specialized teams managing distinct strategies built for long-term results.



#### **Featured Strategies**

### National Municipal Income Fund (I)

EIHMX

A diversified, credit-focused approach to municipal bond investing.

### Short Duration Government Income Fund (I)

EILDX

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

| \$9.19 | <b>▲</b> \$0.00 |
|--------|-----------------|
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NAV as of Apr 17, 2024

NAV as of Apr 17, 2024

### Calvert International Equity Fund (I)

The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

| \$23.47 | ▼ \$-0.03 |
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NAV as of Apr 17, 2024

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## Navigating 2024: Politics, Policies and Portfolios

Want to keep your clients well-informed and focused on what they can control this election cycle? Follow a leader in tax-managed investing.

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Morgan Stanley Investment Management Featured Strategies

### <u>Ultra-Short Income</u> Portfolio (IN)

MUIIX

Seeks current income with capital preservation while maintaining liquidity.

### Global Franchise Portfolio (I)

MSFAX

Invests bottom-up in a concentrated portfolio of high-quality, wellmanaged companies at a reasonable price.

### US Core Portfolio (I)

#### MUOIX

Combines quantitative and fundamental research to identify 30-60 companies with strong investment potential. Get timely, in-depth insights from our experts to help guide investment discussions.





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### **INVESTMENT CAPABILITIES**

We offer a broad range of strategies, deep experience in sustainable investing and industry-leading customization and tax management solutions.





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One Post Office Square <u>Boston, MA 02</u>110

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