

# Advanced Investing

Forward-thinking investors have more advanced needs. We provide a diverse selection of strategies and personalized wealth management solutions to meet them.

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Time-tested investment principles



Deep and rewarding client experiences



Evolving strategies for changing needs

## Featured Strategies

### National Municipal Income Fund (I)

EIHMx

A diversified, credit-focused approach to municipal bond investing.

**\$9.08**

▲ **\$0.02**

NAV as of Nov 28, 2022

### Short Duration Government Income Fund (I)

EILDx

Diversified exposure to high-quality U.S. government securities—with limited interest-rate risk.

**\$7.61**

▲ **\$0.00**

NAV as of Nov 28, 2022

### Calvert International Equity Fund (I)

CWVIX

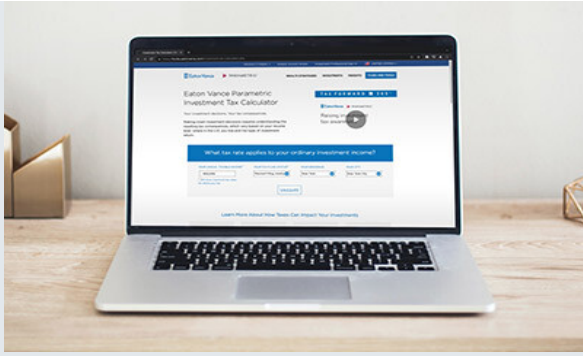
The Fund seeks to provide a high total return consistent with reasonable risk by investing primarily in a diversified portfolio of stocks.

**\$21.33**

▼ **\$-0.26**

NAV as of Nov 28, 2022

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## Interactive investment tax calculator

Determine your combined total tax rate, including federal, state and local taxes, for investment income and gains.

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## INVESTMENT CAPABILITIES

We offer a broad range of strategies, deep experience in sustainable investing and industry-leading customization and tax management solutions.

HIGH-CONVICTION  
EQUITIES

ACTIVE FIXED INCOME  
AND LIQUIDITY

ALTERNATIVE  
INVESTMENTS

CUSTOMIZED  
SOLUTIONS

SUSTAINABLE  
INVESTING

TAX  
SOLUTIONS



## HEADQUARTERS

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